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### Final Exam sample questions - 7211AFE Corporate Finance ...

Vaportrail Inc will be using the following three types of finance, in the ratio of 0.5 : 0.2 : 1 6.5% secured borrowings 7% mezzanine finance ordinary share capital The mezzanine finance will carry equity kickers and non-equity kickers, the details of which are still under negotiation.

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Answer: ROE = NI / shareholder equity = 10.2 / 63.6 = .160 or 16.0% ROA = NI/ total assets Here total assets are not given, but we know that Total Assets = Total Liabilities + Shareholder Equity, so ROA = 10.2 / 386.7 = .026 or 2.6%

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### Corporate Finance Jonathan B. Berk; Peter M. DeMarzo - StuDocu

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